

LongHau Co. - The disposal of financial investments will negatively effect LHG’s profits in short term (N/A, RealEstate, LHG, HSX)

1H15 results- The net pofit was VND25,7 bil, much better than the loss of VND21.4 bil of 1H14

LHG will most likely book the loss from this investment of VND20 bil if Igreen Co. officially goes bankrupt. This may hurt the company’s profit in the short-term.

LHG’s book–value-per-share as of 1H15 was VND24,545 per share, implying of PB 0.5 times lower than the average industry of 1

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